

	Settlement Funds	IMI Proceeds	Two Lakes Horizon North LP proceeds	total Legacy Trust beginning Balance	Trust Interest Revenue @ 7%	Income to Nation @ 4% maximum
Trust Balance	\$ 4,500,000	\$ 25,000	\$ 50,000	\$ 4,575,000	\$ 320,250	\$ 183,000
Year 1	\$ 4,712,250			\$ 4,712,250	\$ 329,858	\$ 188,490
Year 2	\$ 4,853,618			\$ 4,853,618	\$ 339,753	\$ 194,145
Year 3	\$ 4,999,226			\$ 4,999,226	\$ 349,946	\$ 199,969
Year 4	\$ 5,149,203			\$ 5,149,203	\$ 360,444	\$ 205,968
Year 5	\$ 5,303,679			\$ 5,303,679	\$ 371,258	\$ 212,147
Year 6	\$ 5,462,789			\$ 5,462,789	\$ 382,395	\$ 218,512
Year 7	\$ 5,626,673			\$ 5,626,673	\$ 393,867	\$ 225,067
Year 8	\$ 5,795,473			\$ 5,795,473	\$ 405,683	\$ 231,819
Year 9	\$ 5,969,337			\$ 5,969,337	\$ 417,854	\$ 238,773
Year 10	\$ 6,148,417			\$ 6,148,417	\$ 430,389	\$ 245,937

Projected Trust value at the end of year 1 (2017)	\$ 4,853,618
Projected Income to Nation at end of year 1	\$ 183,000
Projected Trust value at the end of year 5 (2022)	\$ 5,462,789
Projected Income to Nation at end of year 5	\$ 212,147
Projected Trust value at the end of year 10 (2027)	\$ 6,148,417
Projected Income to Nation at end of year 5	\$ 245,937
Total project income to Nation over 10 years	\$ 2,343,827
Average Annual projected income to Nation	\$ 234,382.66

25% of all business and economic development profits will be paid into the Legacy Trust annually

Balance of the Legacy Trust will be higher than the figures included for illustrative purposes.

The Government of Canada is expected to reimburse legal fees for the Annuities Claim, which will be deposited into the Legacy Trust as well.

The Council has approved allocating the Nation's First Nations Trust (SIGA Gaming Dollars) to the Legacy Trust to increase the principal value/balance of the Legacy Trust.

The Legacy Trust will also be used to pay a number of loan payments on behalf of the Nation:

The \$2.3 million consolidation loan drawn from First Nations Bank of Canada

The \$1.4 million dollar loan drawn to cover legal expenses directly related to the Annuities Claim

A loan of to \$3.5 million dollars for business development, that will be repaid by the business